

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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In Re MUNICIPAL DERIVATIVES :
ANTITRUST LITIGATION :
: MDL No. 1950
: Master Docket No. 08-02516 (VM)(JCF)
:
: THIS DOCUMENT RELATES TO: :
ALL ACTIONS :
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NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that Harry S. Davis of the law firm Schulte Roth & Zabel LLP hereby appears as counsel for Defendant National Westminster Bank PLC in the above-captioned action.

Dated: New York, New York
August 7, 2008

SCHULTE ROTH & ZABEL LLP

By: /s/ Harry S. Davis
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